



Westpac New Zealand Staff Superannuation Scheme In-Tandem Member Leaving Employment with Westpac

Advice to Mercer (N.Z.) Limited

If you need any help in completing this form, please phone us on **0508 INTANDEM (0508 468 263)**.

I hereby advise that I will be leaving employment with Westpac as at close of business on _____ / _____ / _____
(DAY / MONTH / YEAR)

I acknowledge that I have to make some decisions about my accumulated balance in In-Tandem and I would like to confirm what I wish to be done as indicated below.

Please tick the box to indicate your choice

To leave my money in In-Tandem as a Continued Beneficiary, for up to two years while I decide what to do. (An application form for this option is located on the Scheme's website www.westpacnzstaffsuper.co.nz under Documents/Member forms).

If you choose this option, then a completed Continued Beneficiary application form should be included with this form.

To transfer my balance to my KiwiSaver account.
My KiwiSaver details are:

KiwiSaver Provider _____

Membership Number _____

To transfer my balance to my Managed Fund.
My Managed Fund details are:

Fund Provider _____

Membership Number _____

To transfer my balance to my bank account.
My bank account is:

Bank _____

Branch _____

Account Number _____

IMPORTANT: You must provide proof of your bank account e.g. a copy of a bank statement clearly showing your full name, account number and bank's logo.

I acknowledge that when I exit my employment with Westpac that my In-Tandem Life Insurance and Total & Permanent Disablement Insurance will cease.

I wish to apply for the life insurance component to continue at my own cost but without any medical underwriting on the death benefit previously provided to me as a member of In-Tandem. I understand that I will need to submit my completed application for this cover within **30 days of my exit date** from the Bank. Fidelity Life can facilitate this application process. Please contact them on **0800 738 641**.

Your Details

Given name(s) _____

Surname _____

Salary Number _____

Phone Number (which you can be contacted on once you have left the Bank): _____

Email Address (which you can be contacted on once you have left the Bank): _____

Signature _____

What next?

Now scan and email this form (and your Continued Beneficiary application form or proof of bank account – if applicable) to westpacstaffsuper@mercer.com so that your choice can be completed.

PLEASE NOTE THAT MERCER (N.Z.) LIMITED IS UNABLE TO PROCESS YOUR PAYMENT UNTIL ALL FINAL DOCUMENTS AND PAYROLL CONTRIBUTIONS HAVE BEEN RECEIVED.

This can take up to 15 working days from the date you have left employment.