

Westpac New Zealand Staff Superannuation Scheme



In-Tandem Member Leaving Employment with Westpac Advice to Mercer (N.Z.) Limited

If you need any help in completing this form please phone us on **0508 INTANDEM (0508 468 263)**

WNZSSS Administrator c/o Mercer (N.Z.) Limited

RE: My accumulated balance in the In-Tandem section of the Westpac New Zealand Staff Super Suspension Scheme

I hereby advise that I will be leaving employment with Westpac as at close of business on [Insert departure date below]

Date: / /

I acknowledge that this will require me to make some decisions about my accumulated balance in In-Tandem.

I acknowledge that I have choices to make, and I would like to confirm what I wish to be done as indicated below.

Please tick the box to indicate your choice.

☐ **To leave my money in In-Tandem** as a Continued Beneficiary, for up to two years while I decide what to do. (An application form for this option is located on the Scheme's website www.westpacstaffsuper.co.nz under Documents & forms/Member forms).

If you choose this option, then a completed Continued Beneficiary application form should be included with this form.

☐ **To transfer my balance to my KiwiSaver account.** My KiwiSaver details are:

KiwiSaver Provider:

Membership No:

☐ **To transfer my balance to my Managed Fund.** My Managed Fund details are:

Fund Provider:

Membership No:

☐ **To transfer my balance to my bank account.**

My bank account is:

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank			Branch			Account			Suffix							

IMPORTANT: You must provide proof of your bank account e.g. paying-in slip or extract from a statement clearly showing your name and account number.

I acknowledge that when I exit my employment with Westpac that my In-Tandem Life Insurance and Total & Permanent Disablement Insurance will cease.

☐ I wish to apply for the life insurance component to continue at my own cost but without any medical underwriting on the death benefit previously provided to me as a member of In-Tandem. I understand that I will need to submit my completed application for this cover within **30 days of my exit date** from the Bank. Our Bank can facilitate this application process. Please contact them on **0800 OUR BANK**.



Now scan and email this document (and your Continued Beneficiary application form or proof of bank account – if applicable) to westpacstaffsuper@mercerc.com so that that your choice can be completed.

PLEASE NOTE THAT MERCER (N.Z.) LIMITED IS UNABLE TO PROCESS YOUR PAYMENT UNTIL ALL FINAL DOCUMENTS AND PAYROLL CONTRIBUTIONS HAVE BEEN RECEIVED.

NB: This can take up to 15 working days from the date you have left employment.

Member's Name:

Salary Number:

Phone Number (which you can be contacted on once you have left the Bank):

Member's Signature:

Email Address (which you can be contacted on once you have left the Bank):