

# Westpac NZ Staff Superannuation Scheme In-Tandem Combo Option Contribution Form – Casual Staff

This form is used by Category G members (i.e. casual staff) who have applied, or would like to apply, to join a KiwiSaver scheme under the In-Tandem "Combo Option".

## Your Details

Mr  Mrs  Miss  Ms

Other (please specify) \_\_\_\_\_

Given name(s) \_\_\_\_\_

Surname \_\_\_\_\_

Date of Birth (DAY / MONTH / YEAR) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Westpac Staff Number

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## Phone Numbers

Home \_\_\_\_\_

(AREA CODE)

Business \_\_\_\_\_

(AREA CODE)

Mobile \_\_\_\_\_

## Postal Address

Number and street/box number \_\_\_\_\_

Suburb \_\_\_\_\_

Town/City \_\_\_\_\_

Postcode \_\_\_\_\_

Email address \_\_\_\_\_

(As you may be contacted by email you must advise an email address that is confidential and cannot be accessed by anyone other than you. If you do not have a confidential email address, please leave this blank.)

## KiwiSaver Election

I confirm that I am a member of or have applied to join a KiwiSaver scheme. I understand that if I make this KiwiSaver election under the Combo Option:

- 3% (or 4%, 6%, 8% or 10% if I elect) of my KiwiSaver salary will be deducted from my salary and paid to my KiwiSaver scheme; and
- None of my salary will be paid to my Member Account in the Westpac New Zealand Staff Superannuation Scheme.

I understand that if the Trustee accepts my application to join the In-Tandem "Combo Option", Westpac will pay an amount equal to the legislated Employer KiwiSaver Contribution (currently 3% of my KiwiSaver salary) to my KiwiSaver scheme.

I understand that if I am granted a savings suspension from the Westpac New Zealand Staff Superannuation Scheme:

- All contributions to the Westpac New Zealand Staff Superannuation Scheme will be discontinued and no credits will be made to my Member Account;
- I will need to continue to contribute to my KiwiSaver scheme (unless I take a KiwiSaver savings suspension).
- Westpac will pay an amount equal to the legislated Employer KiwiSaver contribution (currently 3% of my KiwiSaver salary) to my KiwiSaver scheme, as long as I am also contributing to KiwiSaver.

I understand that if I am granted a savings suspension from my KiwiSaver scheme this will also be deemed to be a savings suspension from the Westpac New Zealand Staff Superannuation Scheme, unless I am eligible, and have applied, to divert my KiwiSaver contributions back to In-Tandem (using the "In-Tandem Contributions Option Change Request" form).

I confirm that I elect to have a portion of my salary paid to a KiwiSaver scheme.

Signed \_\_\_\_\_

Date (DAY / MONTH / YEAR) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

## What next?

Once you have signed and dated this form, return it, along with the KS2 form available on the intranet or on the Scheme website [www.westpacintandem.co.nz](http://www.westpacintandem.co.nz), to: Westpac People, Westpac on Takutai, Level 7, City Side, 16 Takutai Square, Auckland

Office use only

Application approved (Authorised signature)

Date

Pay run No.